

# 2015

Annual & Social Accountability Reports



WESLEY HOMES™

RETIREMENT COMMUNITIES | HOME HEALTH SERVICES | FOUNDATION



## a message from Kevin Anderson & Clark Daffern

We are facing many transitions as we expand the services of Wesley Homes. What we are doing today will have a dramatic effect on our future! Individuals are looking to receive expert care from organizations that offer a wide range of services. They expect more and look to Wesley Homes to lead. They will hold us to a higher standard of quality and want value in the services they receive!

There will be many challenges as we add essential services and build new communities. It won't be easy, but we are ready to face these challenges with courage and a lot of hard work. With your support and encouragement, we have and can continue to make a difference in the lives of the people we serve.

In 2015, we accomplished many significant milestones:

- New senior staff members were hired with the skills to move their divisions forward.
- BPCI Construction continued building the new rehabilitation and care center at Wesley Homes Lea Hill.
- Walsh Construction was selected to begin renovations in The Terrace on the north side of the Des Moines campus.
- We kicked-off the redevelopment of the south side of the Des Moines campus!
- We were awarded a certificate of need to provide hospice care throughout King County.
- The process of getting architectural drawings for Puyallup began, and Absher Construction was awarded the contract to build the new campus.

As you read through our annual report, you will see why 2015 was a year of significant transitions for us. None of these important changes would be happening if it weren't for the hard work of our staff and board members and the support of our residents and friends of Wesley Homes. We are on a wonderful and exciting journey, and we welcome you to join us!

### Board of Trustees

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### Foundation Board of Directors

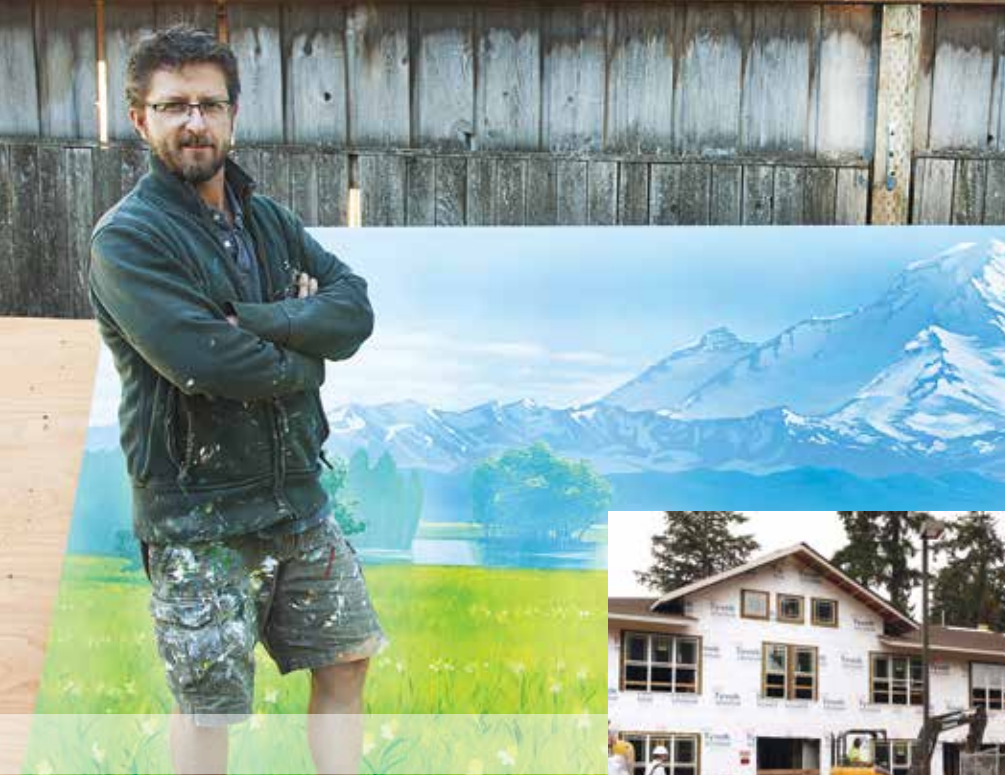
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*President, Treasurer*  
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Dana Nelson-Peterson  
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Niki Kirby  
Sherri Olsen

**Kevin Anderson**  
President / CEO

**Clark Daffern**  
Board of Trustees Chair



*Clockwise: Mural artist Andy Eccheshall;  
John Scogin and Harold Hansen;  
Rehabilitation & Care Center construction.*

**Wesley Homes**  
**LEA HILL**

## In the midst of **great transitions**

It was a big year for Wesley Homes in Auburn. Construction ramped up on the Wesley Homes Lea Hill Rehabilitation & Care Center. Residents and friends of Wesley Homes helped raise over \$2 million for this project. Upon completion, the center will achieve this campus's buildout and allow us to offer a full continuum of care in Auburn. The doors for this much-needed facility will open in spring of 2016.

*"The simplicity of this mural was meant to stir the memories of the residents and encourage conversation."*

**ANDY ECCHESHALL**

The Lea Hill campus also saw activity in The Arbor memory care courtyard with the installation of a new mural created by Washington State's well-known artist of land and skies, Andy Eccheshall. The 5 foot by 70 foot mural, which brings some of Auburn's history and character to the memory care courtyard, was made possible by a grant from Wesley Homes Foundation and a donation from Washington Federal. All landscaping was donated by Northwest Landscape Services.

## An unlikely **friendship**

Harold Hansen, a resident of the Lea Hill campus, began taking daily trips to the rehabilitation center construction area. On a warm day, a worker said, "Stop! I've got something for you!" The worker was John Scogin; the "something" was a popsicle. The two men became fast friends.

One day, John noticed Harold hadn't been around. When he found out Harold was in a rehabilitation facility, he visited Harold to give him an update. He brought Harold a construction t-shirt and even offered him use of a motorized scooter if he was unable to walk at any point. John's visits continued until Harold was out of rehab.

After a few weeks, Harold was back at the site checking on the construction progress. Both men agreed to keep their unique friendship going after construction was completed.



Plan for The Terrace lobby in Des Moines

## The groundwork for growth

Over the course of the next five to seven years, Wesley Homes Des Moines will be transformed into a new and exciting community with many amenities that encourage continuous learning and development with new accommodations that offer greater independence and choice. With the future in mind, we welcomed Alexander M. Candalla as the new Executive Director for the campus. Alex's experience includes earning a 5-Star rating in all areas and achieving two zero deficiency-free surveys at his previous community.

Wesley Homes Home Health experienced changes, too. Melinda Moore was promoted to Executive Director. Her team's patient documentation and billing processes have improved significantly with the implementation of iPads for point-of-care documentation. They are now able to turn around claims, complete care plans, update medication changes and get physician signatures in a fraction of the time.

Washington State approved Wesley Homes Home Health's certificate of need for hospice care. This program, being developed with a palliative care program, will strengthen our continuum of care and help smooth the transition for end of life that everyone is entitled to have.

Wesley Homes took steps to have a more substantial social and mobile media presence online. The corporate staff now includes a Digital Marketing Specialist who launched our mobile-friendly website, expanded our email marketing reach and increased our social media engagement, all of which improved our Google rankings and made us easier to find online. The Marketing Department received the LeadingAge™ Washington Emerging Gold Award for excellence in our social media and email marketing program.

# 94.3%

of residents would recommend Wesley Homes as a place to live.

# over 90%

of residents would recommend Wesley Homes Health Center to others.

*"We wanted to show our love and appreciation to all of the staff at [Wesley Homes Health Center] so yesterday we had a little party for all of the employees...it was such a blessing to our family as we spent time talking to so many of the staff. They shared their stories about mom, and we all enjoyed it so much. They really are a special group of people that you can be proud of."*

**WILL & BEV HUISINGH**



*Clockwise: Des Moines Campaign supporters; Bob Trimble and Peggy Campbell; Washington Federal friends at Lea Hill mural reveal*



## Making a difference in the lives of those we serve

Philanthropy has always played a pivotal role in the development of Wesley Homes; it's the cornerstone of our mission of care, compassion and service to older adults. This year saw the successful conclusion of the \$2 million campaign for the \$10.6 million Wesley Homes Lea Hill Rehabilitation & Care Center, and we are close to the \$1.5 million goal for the Circle of Concern endowment. Thank you!

### **But your support has not stopped there.**

More than \$1 million has been raised for Wesley Homes Bradley Park, which will be the only retirement community

with a full continuum of care in East Pierce County once it is completed. Our latest endeavor is Des Moines, which will have a completely new south side of the campus. Donations for this project have exceeded \$2 million. Both campaigns are being served by volunteer campaign committees who are helping us move in the right direction.

Our philanthropic efforts play a pivotal role in building and redeveloping these communities to decrease borrowing and maintain affordability. We could not do this without you and the communities we serve!

Your support has the power to enhance your community!

Visit [foundation.wesleyhomes.org](https://foundation.wesleyhomes.org)  
or call 206.870.1334 to learn how.



Front entry rendering of The Gardens in Des Moines

*“We are truly humbled by the number of you who touch our mom Elizabeth’s life and care for her.”*

**THE BUFORD FAMILY**



## The vision comes into focus

As major changes were forming for Wesley Homes, residents and community members were invited to participate in the planning and fundraising. The 16 Team Puyallup advisory board and 291 Friends of Bradley Park played major roles in introducing the Puyallup community to the need for senior services in their area. Their efforts with Wesley Homes Foundation helped raise \$1.1 million toward the construction of the new Wesley Homes Bradley Park, which is scheduled to break ground in the summer of 2016.

Similarly, the Des Moines Resident Campaign Committee teamed with Foundation staff in support of the redevelopment of the Des Moines campus. The 19 committee members became advocates and helped find ways to accomplish campaign goals, including hosting Tea Talks. The committee members invite fellow residents into their homes for tea, goodies and an opportunity to hear the story of the campaign. With the team’s support, the Foundation has raised \$2.1 million toward their goal of \$10 million for all three phases of the project.

The Des Moines Redevelopment Advisory Team has been meeting monthly since fall 2014 to help keep residents excited about The Terrace renovation and The Gardens redevelopment. This group of residents, staff and one family member have spent hours researching green building practices, listening to resident preferences and concerns, reviewing plans and approving interior specifications.

The City Council in Des Moines approved our master plan, and contractors were selected for both campuses. Absher Construction will build Bradley Park, and Walsh Construction will renovate The Terrace and build the first phase of the Des Moines redevelopment.



Front entry rendering of Bradley Park

# Wesley Homes & Subsidiaries

Including Wesley Homes Des Moines, Wesley Homes Lea Hill, Wesley Homes Foundation and Wesley Homes Community Health Services

## Statement of Operations

Income Statement for the year ended December 31, 2015

<b>Unrestricted</b>	(in thousands)
Operating Revenue	\$43,709
Operating Expenses	\$39,881
Operating Income	\$3,828
All Other Unrestricted Activity	(\$4,156)
Change in Unrestricted Net Assets	(\$328)
Change in Temporarily Restricted Net Assets	\$929
Change in Permanently Restricted Net Assets	\$31
<b>Change in Net Assets</b>	<b>\$632</b>

The portions of operating expenses spent on administrative and fundraising for Wesley Homes and its subsidiaries were 24.4% and 1.8% respectively.

Wesley Homes financial highlights are presented for convenience and information purposes. A copy of the audited financial statements will be provided upon request.

## Statement of Financial Position

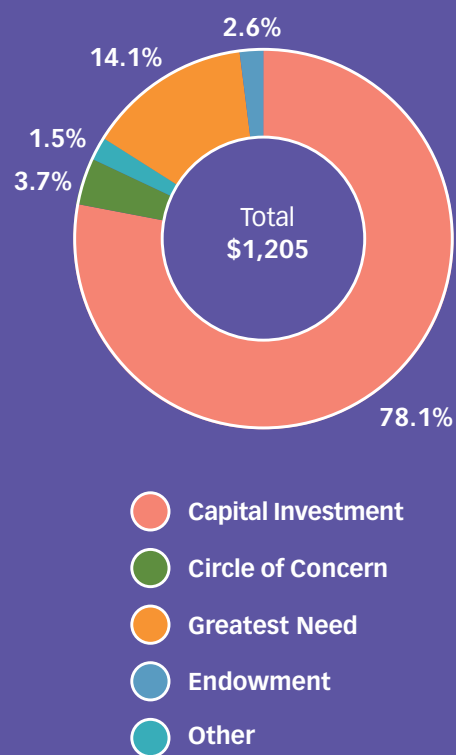
Balance Sheet as of December 31, 2015

<b>Assets</b>	(in thousands)
Cash and Unrestricted Investments	\$37,407
Restricted Investments	\$5,513
Property and Equipment	\$75,003
Other Assets	\$1,291
<b>Total Assets</b>	<b>\$ 119,214</b>
<b>Liabilities &amp; Net Assets</b>	(in thousands)
Accounts Payable and Accrued Expenses	\$5,641
Resident Entrance Fees	\$28,348
Annuities Payable	\$996
Loans and Mortgages	\$55,383
Total Liabilities	\$90,369
Net Assets	\$28,846
<b>Total Liabilities &amp; Net Assets</b>	<b>\$119,214</b>



Enjoying a birthday celebration

funds your  
gifts supported



For the year ended December 31, 2015, 100% of all restricted contributions to the Foundation were used for program expenses.



# Stanley Logan lifetime giving society

**Recognizing a Lifetime of Support.** The Stanley Logan Lifetime Giving Society recognizes the cumulative contributions of donors over time. When a donor's total

of irrevocable giving reaches \$25,000 or more, the donor becomes a permanent member of the Stanley Logan Lifetime Giving Society.

## **\$1 million or more**

The Eby Family  
Estate of Robert Trimble  
Estate of Grace Wilson

Esther Miller  
Dr. Donald & Beret Mott  
Sam and Mary Ann Nagel, Jr.  
Judy Pigott  
Richard and Mary Schoenman  
Estate of Josephine St. Jean  
Ardis Johnson Svenning and  
Arville Svenning  
Charline Tuell  
Mary Frances Van Scoyoc  
Estate of Virginia Vaupel  
Estate of Barbara Walker

Roger and Dorothy Neill  
Cora Oleson  
Karen Satterberg and  
Martin Tull  
Estate of Janette M. Simms  
Simpson UMC  
Robert Stevens and  
Phyllis Mortensen  
Jack and Marjorie Tuell  
Florence Waggoner  
The Gardens Resident Council  
The Terrace Resident Council  
Lea Hill Resident Council  
Jack Wimpres  
Annie Yoshimoto

Terese Grady Moon and  
Steven Moon  
Maryln Hahn  
Anne Hartley  
Thurman Hice  
Walter and Dorothy Higgins, Jr.  
Margot and Paul Hightower  
Mary Hulse  
Dick and Cathy Jobst  
Ronald and Wilma Johnson  
Esther Knell  
Jerry and Germaine Korum  
Doris Linkletter  
Levi T. Lovelace Trust  
Rex and Sandra Lund  
Estate of Resi MacDonald  
Vernon and Madelyn Mann  
Irene McCoy  
Jean Morton  
Douglas and Suzy Myers  
Marie Neifert  
Helen Oak  
Pinnacle Design Group Inc  
Margaret Race  
Janet and Philip Schempf  
Jean and John Skelly  
Doris Smith and Dale Hollister  
Maurine Taylor  
Lois Toevs  
Edwin and Marian Towle  
Christine S. Tremain  
Betty Wahlen  
Janice C. Watson  
Bob and Joan Whitney  
Gregory Zimmer

## **\$500,000 and above**

Estate of Kenneth  
T. Worthington

## **\$250,000 and above**

Absher Construction Company  
Bernard and Rita Bailie  
Millard and Martha Battles  
Fred and Arlene Brandes  
Janet Eby Norris  
Estate of Frank and  
June Harris  
Northwest Christian  
Community Foundation  
Charles and Wilma Reagen  
Estate of Ingrid A. Wolf  
Estate of Benjamin Wolfram

## **\$50,000 and above**

Anonymous (5)  
Dan and Daria Absher  
City of Auburn  
Debbie and Jim Bevier  
Carrie and Lee Boulet  
Larry and Pat Carney  
Thomas and Jan Crews  
Lars Erickson  
LeeAnn Farrell  
Melvin and Eleanor Finkbeiner  
Sandra Fokkema  
Dr. William Freitag, Sr.  
Theodore Gary  
Fred and Helena Hanna  
Ken Hoben  
Alfred O. Holte  
Mary Kohli  
Mary and Denton Lee  
Jeri Lindsey  
John and Patty McKenna  
Wallace and Edith Meyers

## **\$25,000 and above**

Anonymous (3)  
Walter M. Arthur M.D.  
Viola Bird  
Caryl Bloom  
BPCI Construction  
Reginald and Dawn Branston  
Wilbert Cadle  
William and Colleen Castner  
Dale Chihuly and  
Leslie Jackson Chihuly  
Will and Priscilla Clardy  
Molly Cone  
Ray and Deanna Dally  
Sylvia DeVaux  
Lena Dumesic  
Richard Garrity  
Ted and Carol Gary  
Glaser Foundation, Inc.

## **\$100,000 and above**

Anonymous  
Kevin and Barbie Anderson  
Margaret Christopher  
Estate of Blanche Corning  
Joseph and Helen DeVaux  
Harriet J. Farman  
Corinne Garland  
James and Betty Hall  
Robert and Evelyn Klopfenstein  
Tillie Loucks  
Lowe Family 1998 Trust

## **Thank you for your support in 2015!**

Every gift is greatly appreciated, and every effort has been made to ensure the accuracy of this listing; we apologize for any errors and ask that you report omissions or corrections to the Foundation office at 206.870.1334.





## the **rose society**

### **Recognizing Commitment Through Deferred Giving.**

Rose Society members have made a deferred gift commitment to support Wesley Homes retirement communities or its programs. A deferred gift refers to

a will commitment, a life income agreement (such as a charitable gift annuity or a charitable remainder trust), a beneficiary designation of a life insurance plan or retirement plan and other deferred gift instruments.

Anonymous (9)  
Kevin and Barbie Anderson  
Anne Avery and James Elliott  
Bernard and Rita Bailie  
Millard and Martha Battles  
Paul and Betty Beeman  
Ralph and Louise Black  
Reginald and Dawn Branston  
Jo Ann Brown  
Mary Bruce  
Elizabeth Buford  
Scott and Diane Burns  
Peggy J. Campbell  
William and Colleen Castner  
Lee-Lee Castor  
Will and Priscilla Clardy  
Molly Cone  
Barbara Cooper  
Thomas and Jan Crews  
Joseph and Helen DeVaux  
Freda Drake  
Lena Dumesic  
Leon and Sandra Eby  
Janet Eby Norris  
Dennis and Cathleen Eibe  
Harriet J. Farman

Melvin Finkbeiner  
Ruth Frederick  
Jeanne Galletly  
Corinne Garland  
Will and Betty Gering  
Earl Gish  
Delbert Goodsell  
Jay Gruenfeld  
Elizabeth "Betty" Hall  
Kathrine Hansen  
Anne Hartley  
Anna S. Hasegawa  
Dorothy Higgins  
Ken Hoben  
Ronald and Wilma Johnson  
M. Mae Jung  
Barbara Just  
Ruth M. Kenyon  
Dorothea Kewley  
Dorothy Kimbrell  
Robert Klopfenstein  
Beverly Klose  
Eloise Lauritsen  
Norman and Lola Lawson  
Mildred Leberg  
Agnes Lee

Mary Lee  
Joseph Matsen  
Jane Maurich  
Irene McCoy  
Wilda McOmber  
Wallace Meyers  
Carol Mohler  
Sam and Mary Ann Nagel, Jr.  
Marylyn Nolting  
Jeanne Pearson  
Enola Peters  
Dan and Jane E. Pryor  
Margaret Race  
Charles Reagen  
Helen M. Reed  
M. June Ross  
James and Carol Russell  
Dorothy Schepcke  
Paul and Onalee Schneider  
Jane Shafer  
Barry Smith  
Denman and Janet Smith  
Doris Smith  
Janey L. Smith  
Mildred Smith  
Margaret Squires

Edmund and Blythe Stanton  
Foster Stockwell  
Harold and Peg Sutlief  
Edwin and Marian Towle  
Marjorie Tuell  
Don and Mary Jane Wasson  
Janice C. Watson  
Bob and Joan Whitney  
Jack Wimpress  
Jean Witt  
Joan and Martin Zatloukal

### **In Memoriam**

Anonymous  
Elsie Anderson  
Ginny Andrews  
Elsie M. Clark  
Eleanor Finkbeiner  
Wesley Frederick  
Charles Jones, Jr.  
Edith Meyers  
Margaret Miller  
Elizabeth Waln

# president's club

**Recognizing Leaders in Annual Giving.** The President's Club recognizes the annual contributions of donors totaling \$1,000 or more in a calendar year. These gifts

can support any charitable need, such as endowment, resident assistance, capital improvements, expansion or special programs.

## \$100,000 and above

Absher Construction

## \$50,000 and above

Theodore Gary

Mary Lee

Judy Pigott

Jack Wimpress

Estate of Benjamin Wolfram

## \$25,000 and above

Millard and Martha Battles

BPCI Construction

Thomas and Jan Crews

Ted and Carol Gary

Jerry and Germaine Korum

Janet and Philip Schempf

Lea Hill Resident Council

## \$10,000 and above

Anonymous (3)

Carolyn and James Barry

Carolee Bernsten

Mike and Patty Deal

Dr. William Freitag, Sr.

Helena and Fred Hanna

Gloria Helms

Mary Kohli

Shannon McCarthy and

William Wiley

Terrance McCarthy

Irene McCoy

Ann and Marlen Miller

Dr. Donald & Beret Mott

Enola Peters

Richard and Mary Schoenman

Edmund and Blythe Stanton

Robert Stevens and

Phyllis Mortensen

Harold and Peg Sutlief

Louise Wadsworth

Linda and Phil Yates

Washington Federal Foundation

## \$5,000 and above

Kevin and Barbie Anderson

City of Auburn

Larry and Pat Carney

Harriet J. Farman

MaryIn Hahn

Katherine Hansen

Ken Hoben

Insite Architects, Inc.

Dick and Cathy Jobst

Grace Kanda

Marilyn Knutson

Walter W. Liang

Dr. Randolph M. Lindblad

Rex and Sandra Lund

Carol Mohler

Jean Morton

Marie Neifert

Roger and Dorothy Neill

George and Diane Pearson

Judith J. Phillips

Dorothy Prybylski and

Ron Gocken

Carole and Ed Tingstad

Marjorie Tuell

Robert Vaa

Gardens Resident Council

## \$2,500 and above

Anonymous

The Benevity Community

Impact Fund

David and Jean Boyles

Columbia Bank

Virginia Dymont

Dona J. Eskelin

Sylvia Hagmann

Elizabeth "Betty" Hall

Anna S. Hasegawa

Margot and Paul Hightower

Bruce and Elizabeth Homfeldt

Scott and Kathryn Hulet

Ronald and Wilma Johnson

Evelyn Joneson

Kert Kertson and

Norma Lee Smith

Leon and Janet Leonard

Jim and Rusty Lewis

Frank and Ann Lindeke

Shirley M. Martinsen

Susan and Glenn McConnell

Douglas and Suzy Myers

NFI Enterprises, LLC

Georgia Rawson

The Seattle Foundation

William Sims

Denis and Sylvia Taft

Terrace Resident Council

## \$1,000 and above

Anonymous (3)

Bill and Donna Anderson

Eugene and Janice Barker

Richard and Ruth Barnhart

Debbie and Jim Bevier

Mark and Jean Bloomquist

Charles and Leila Booth

Dorothy Bullitt

Suzanne Burke

Mei Castor

Robert and Betty Chamberlain

Will and Priscilla Clardy

Bernice Coleman

Sten and Maryann Crissey

Clark Daffern

Susan Dahl and

Julian Pawlowski

Margaret Easterbrooks

Pamela and Michael Epeneter

Melvin Finkbeiner

Marilyn Fischer

L. Jean Fisher

Eugene Fordham

Kathryn Garnett

Brian and Beth Garrett

GE Foundation

Barbara and Joseph Gehrett

Jamie Gregory and

Stacie Brown

Jay Gruenfeld

Harold Hansen

Jennifer and Douglas Hanson

Patricia Hatley

James Heunisch

Kenneth and Diane Hooge

Robbie Jackson

Jim and Anna Mae Jennings

Ronald and Wilma Johnson

Pamela and Kraig Kennedy

Jean Kensel

LONG Building Technologies, Inc.

Edward Lynch

Ray and Herta Maleike

Nora McPherson

Sheila and Donald Murray

Ryan Niemi

Patrick O'Neill

John and Carolyn

Peckenpaugh

Amy and Robin Pieper

Alice Pohl and Richard Baker

Propel Insurance

Margaret Race

Red Hawk Fire Protection, LLC

Simply Smiles - Stuart Rich, DDS

Edward and Debra Rogel

Jim and Tanya Rottle

John Rottle

Nancy Rottle and Paul Olson

Karen Satterberg and

Martin Tull

Scarff Ford-Isuzu

Jerry and Mary Schoegg

Anne Shannon

Denman and Janet Smith

J. David Snow and

Barbara McLain

Betty Sperline

Aija Stapars

Thrivent Financial

Christine S. Tremain

Nixie and Cyril Van Selus

Estate of Jean Vaughn

Betty Vaughn

Betty Wahlen

Keith A. Walls

Grady and Velma Williams

E. Eileen Wise

Jean Witt

Jim Yamamoto



*Alzheimer's Walk and International Bite*

# 2015

## Social Accountability Report

*"I have found that among its other benefits, giving liberates the soul of the giver."*

**MAYA ANGELOU**



Producer Trevor Albert, center, and Wesley Homes staff;  
Kognitive Konnections bowling



## Our mission to give

At Wesley Homes, we believe we should provide a public benefit to help change lives. We assist other community resources to meet the needs within the greater community and are rewarded every day in seeing the benefits of our service.

Wesley Homes continued to focus on brain health with our Brain Fit classes, Music & Memory<sup>SM</sup> programs and Learning Is ForEver (LIFE) classes. We expanded the awareness of the effects of Alzheimer's disease by holding free screenings of "Glen Campbell: I'll Be Me." This powerful film, presented by Hollywood Producer Trevor Albert, chronicled music legend Campbell's diagnosis of Alzheimer's disease and his subsequent goodbye tour with his family. We are grateful for our partners, Washington Federal and Propel Insurance, who helped make these screenings possible.

We also hosted "Brain Aging Reimagined" with Dr. Thomas Grabowski, Jr., Professor of Radiology and Neurology at the University of Washington School of Medicine. Dr. Grabowski is an internationally recognized expert in functional brain imaging and cognitive neuroscience.

With grants from the Foundation, Wesley Homes introduced Kognitive Konnection to residents in assisted living and the Des Moines Health Center. The program features Microsoft® Xbox One™ with Kinect, a gaming system that senses movement and engages residents at their functioning level. This alternative to the traditional Nintendo® Wii system is still a game involving the use of our hands, which engages our brains, reduces depression and creates happiness.

*"I would like to thank our Wesley Homes At Home group for taking such good care of my mom after she was released from the hospital. I can with confidence say you are the best!"*

**AIJA STAPARS**



*Living the Mission Team volunteer for Glen Campbell: I'll Be Me screening.*

For blind children, an Easter Egg hunt with beeping eggs can be an opportunity to experience independence and learn logical pattern search while having fun. Wesley Homes Des Moines was once again pleased to provide space for this activity as well as for our long-time friends, Paws2Guide Dogs for the Blind. Paws2Guide Dogs trains puppies as guide dogs and meets monthly on our Des Moines campus.

Our Lea Hill campus welcomed the Children's Therapy Center to a butterfly release party in The Arbor memory care. Residents and the children were able to laugh and enjoy the sight of the butterflies taking off to explore a new world.

Wesley Homes Health Center partnered with Renton Technical College and South Seattle College to create a preceptor internship program to make Wesley Homes a clinical sight for RNs, LPNs and nursing assistants. In addition to providing required training for nurses to receive their licenses, the program presents students with education in geriatric care as well as a possible career path as a Wesley Homes employee.

Children from the Millennium Kids Creative Center in Burien visit the Health Center weekly as part of our Intergenerational Program. This social program enables residents to have a purpose and feel they are contributing to the greater community. The children enhance their social skills and gain positive role models.



*Finding beeping Easter egg; making homemade Play-Doh® during Intergenerational Program; releasing butterflies with The Children's Therapy Center*



*Clockwise: Enjoying the U.S. Open; International Bite of Wesley Homes; education grant recipients*

The Living the Mission team had a busy year supporting the greater community on behalf of Wesley Homes. They continued to spearhead our donation of four free 5th Tuesday Dinners at the Des Moines United Methodist Church, participate in the Alzheimer’s Walk fundraiser, collect for Labels for Education and Box Tops for Education, organize two food drives for the Des Moines Food Bank and collect for Toys for Tots<sup>SM</sup>.

Through the joint efforts of Wesley Homes and Consonus Rehab and a donation from Pete Shimer of Deloitte, we were able to send Wesley Homes Health Center resident Mary Ann Hauser to the 115th U.S. Open Championship practice rounds at Chambers Bay. The long-time fan and player was able to once again wear her favorite golf shirt while watching the game she loves.

Wesley Homes Foundation provided funding for eight educational grants to staff members to empower our employees in their careers. We also supported 29 employees and their families who experienced an emergency hardship this past year.

Des Moines residents were treated to a holiday performance of “It’s A Wonderful Improvised Life” of the Taproot Theatre Company through a grant from the Foundation.

We continued to provide meeting space for Toastmasters, Sunuppers and Tolerant Talkers, Rainbow Girls, the memoir writing classes and the Daughters of the American Revolution.

*“We cannot praise the Wesley Homes staff enough! Every single person has been gracious, kind, professional and selfless in their care of our mom.”*

**MARLY H.**



At Lea Hill: Pillowcase drive for Mary Bridge Children's Hospital; National Night Out

## subsidizing care

Wesley Homes has a history of service to older adults that shows our dedication to the community and their faith in us. This trust makes us more determined than ever to provide for older adults.

The Bishop McConnell Scholarship Program provided 28 qualifying residents subsidies under the continuing care agreement. They were able to live at Wesley Homes because of the \$410,964 subsidy provided by this program.

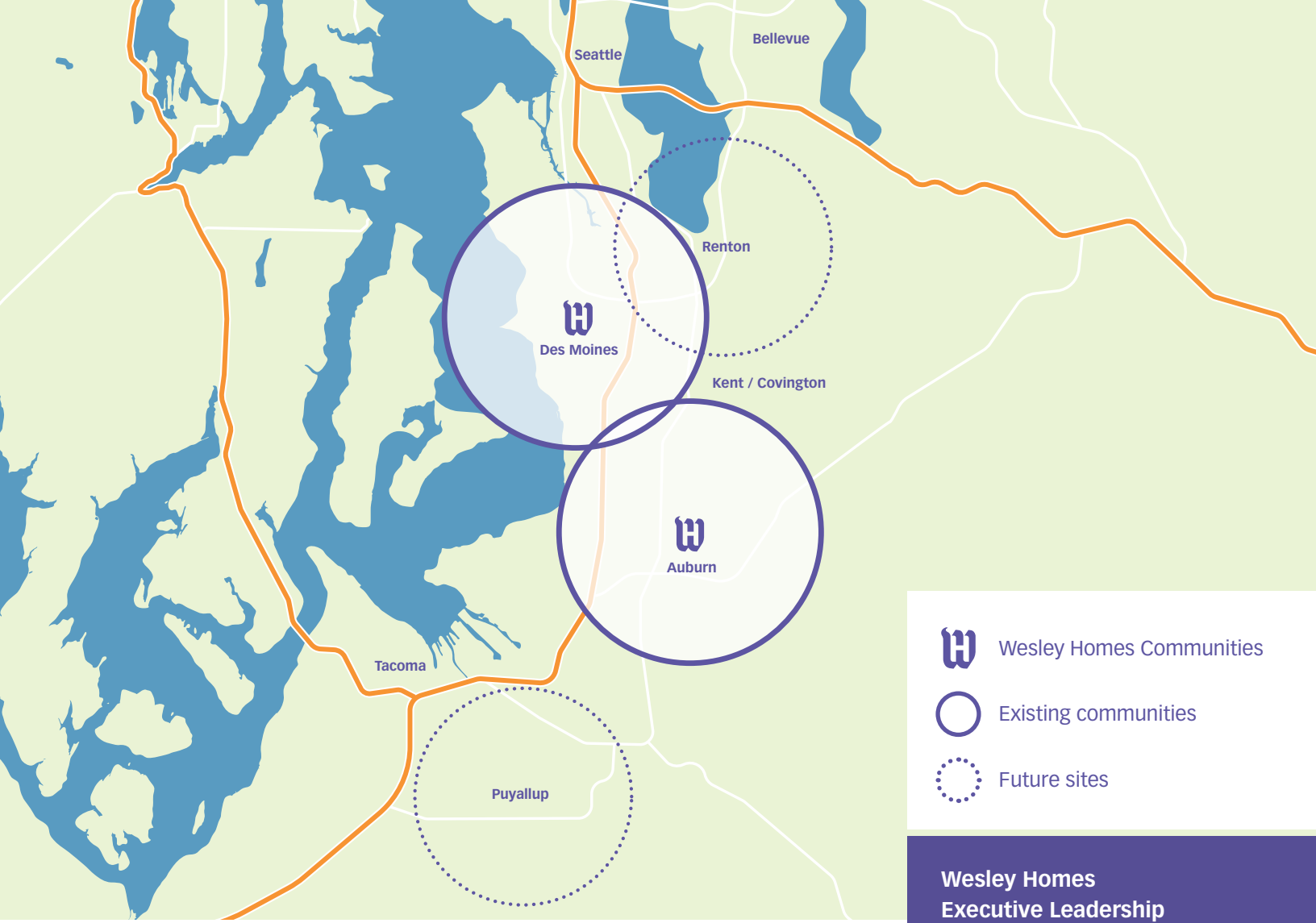
Wesley Homes Foundation raised funds for the Circle of Concern program, which provides support for Wesley Homes residents who have run out of funds through no fault of their own. Residents also financially supported this program through the Lea Hill Garage Sale, the on-campus thrift stores and the Annual Resident Bake Sale on the Des Moines campus. In 2015, the Circle of Concern program provided \$231,345 in subsidies.



When Medicare reimbursements fell short for long-term care residents of Wesley Homes Health Center and Wesley Homes Home Health, Wesley Homes absorbed this shortfall of over \$2.9 million.

For Wesley Homes, these social benefits are an inherent extension of our mission. We recognize our roll of service and are eager to continue to set high standards that benefit our residents, clients, staff, family members and greater communities.

### Value of Community Benefit and Subsidies

Community Involvement	\$55,314
Meeting Space	\$177,715
Community Programs offered on our campuses	\$10,719
Education	\$14,354
Community Benefit (subtotal)	\$258,102
Reduced Rent, Subsidized Care and Assistance	\$642,309
Medicaid shortfall	\$2,987,316
<b>Total</b>	<b>\$3,887,727</b>



-  Wesley Homes Communities
-  Existing communities
-  Future sites

### Wesley Homes Executive Leadership

**Kevin Anderson**  
*President/CEO*

**Alex Candalla**  
*Executive Director, Des Moines*

**Jesse Dykshoorn**  
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